



Report number: **10/2018**

Date of issue: **2018-03-20 18:09**

Subject: **Information received pursuant to Article 69 sec. 2 point 2) and Article 77 sec. 7 in conjunction with Article 69 sec. 1 of the Act on Public Offering – an increase in the total number of votes in the Company by more than 2% as a result of the Invitation.**

Contents of the report:

Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec announces that on 20 March 2018 it received information from FIP 11 Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych with its registered office in Warsaw, transferred pursuant to Article 69, section 2 point 2) and Article 77 sec. 7 in conjunction with Article 69 sec. 1 of the Act of 29 July 2005 on Public Offering, and Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws 2018, item 512), with the following wording:

„Acting in accordance with Article 69, section 2 point 2) and Article 77 sec. 7 in conjunction with Article 69 sec. 1 of the Act of 29 July 2005 on Public Offering, and Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (the "Act"), the Purchasing Entity, individually and also acting in performance of the obligations of the parties to an agreement meeting the requirements of Article 87 sec. 1 point 5 of the Act, concluded on 1 July 2014 between the Purchasing Entity, Mr. Zbigniew Jakubas, and the subsidiaries dependent on Mr. Zbigniew Jakubas: Energopol - Warszawa S.A, Energopol - Trade S.A., Multico Sp. z o.o., Wartico Invest sp. z o.o. (together with the Purchasing Entity as the "Inviting Entities") (the "Agreement"), under the authorization to perform the obligations described in the Chapter 4 of the Act, granted pursuant to Article 87 sec. 3 of the Act hereof, the Purchasing Entity announces that it has acquired 258,515 shares in the Company, which constitute 2.84% of the share capital of the Company and entitle to 258,515 votes at the General Meeting of Shareholders of the Company (the "General Meeting"), representing 2.84% of the total number of votes in the Company (the "Share Purchase").

The Share Purchase took place on 20 March 2018 as a result of the settlement of the transaction of purchase of the Company's shares concluded on 19 March 2018 as part of the invitation to subscribe for the Company's shares announced pursuant to Article 74 sec.1 and Article 91 sec. 6 by the Inviting Entities on 24 January 2018 ("the Invitation"). The Purchasing Entity was the only entity purchasing the Company's shares in the Invitation.

Before the Share Purchase, the Purchasing Entity held 3,846,883 shares in the Company, which constitute 42.32% of the Company's share capital and entitled it to 3,846,883 votes at the General Meeting, corresponding to 42.32% of the total number of votes at the General Meeting.

After the Share Purchase, the Purchasing Entity holds 4,105,398 shares in the Company, which constitute





45.16 % of the share capital of the Company and entitle to 4,105,398 votes at the General Meeting, which constitute 45.16 % of the total number of votes at the General Meeting.

There is no prevailing subject over the Purchasing Entity in the context of Art. 4. Sec.1 4 of the Act of 27 May 2004 on investment funds and the management of alternative investment funds. The Purchasing Entity has no subsidiaries under the provisions of Article 69 sec.4 point 5) of the Act.

Before the Share Purchase, the Inviting Entities (who were also parties hereto) held a total of 5,977,842 shares in the Company, which constituted 65.76% of the Company's share capital and entitled to 5,977,842 votes at the General Meeting, which corresponded to 65.76% of the total number of votes at the General Meeting.

Following the Share Purchase, the Inviting Entities (who are also parties to the Agreement) hold a total of 6,236,357 shares in the Company, which constitute 68.61% of the Company's share capital and entitle to 6,236,357 votes at the General Meeting, which correspond to 68.61% of the total number of votes at the General Meeting, whereby:

1. The Purchasing Entity holds directly the Company's shares indicated above, whereas
2. Mr. Zbigniew Jakubas and the following Inviting Entities who are also his subsidiaries under the Act, i.e. Multico Sp. z o.o. with its registered office in Warsaw, Energopol - Warszawa S.A. with its registered office in Warsaw, Energopol - Trade S.A. with its registered office in Warsaw and Wartico Invest sp. z o.o. with its registered office in Warsaw, holds 2,130,959 shares in the Company, which constitute 23.44% of the share capital of the Company and entitle to 2,130,959 votes at the General Meeting, corresponding to 23.44% of the total number of votes in the Company.

The Inviting Entity shall immediately submit a request to convene an Extraordinary General Meeting and include in the agenda adoption of a resolution on the abolition of the dematerialization of shares, pursuant to the principles set forth in Article 91 of the Act".

Legal basis: Art. 70 point 1 of the Act on Public Offering

