

**CNT****CENTRUM NOWOCZESNYCH TECHNOLOGII
SPÓŁKA AKCYJNA**

Report number: **12/2019**

Date of issue: **2019-06-05 12:30**

Subject: **Concluding another loan agreement between CNT S.A. and its subsidiary.**

Contents of the report:

Referring to Current Report No. 6/2019, the Management Board of Centrum Nowoczesnych Technologii S.A. (the "Issuer", the "Company") informs that on 5 June 2019 another loan agreement for the amount of PLN 5 million (the "Loan Agreement") was concluded between the Issuer (the "Lender") and Centrum Nowoczesnych Technologii Spółka Akcyjna spółka komandytowa (the "Subsidiary", the "Borrower"), i.e. a subsidiary of the Issuer.

The loan agreement does not contain any conditions on its suspension or termination, nor does it provide for contractual penalties or security. Other terms and conditions of the loan agreement do not differ from those commonly used in such agreements.

At the same time, the Issuer informs that in connection with granting the loan in question, the total value of the Subsidiary's receivables from the Issuer under all loans granted as of the date of drafting this current report amounts to PLN 37 million (the "Total Amount of Loans"). The Total Amount of the Loans is due to be repaid by 31 March 2020. The interest rate on all the loans is variable and amounts to WIBOR 3M (a three-month period) plus margin. Interest and commissions on all loans granted have been determined on an arm's length basis.

All the loans were granted to the Borrower as part of standard cash management tools at the Issuer's Capital Group level.

The Issuer is the sole general partner of the Borrower and is entitled to participate in the profits of the limited partnership in proportion to the value of the Issuer's contributions (51%).

Legal basis: Article 17(1) MAR - confidential information.

