



Report number: **18/2019**

Date of issue: **2019-06-19 08:50**

Subject: **Signing the Letter of Intent on the purchase of real estate.**

Contents of the report:

The Management Board of Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec (the "Issuer", the "Company") hereby reports that today, i.e. on 19 June 2019 the Company and SQUARE 2 spółka z ograniczoną odpowiedzialnością spółka komandytowa with its registered office in Lublin (hereinafter referred to as the "SQUARE 2") signed a letter of intent concerning the determination of the possibility of the Issuer's (or the special purpose vehicle created for the purpose by the Issuer) acquisition of a land property located in Lublin, constituting plot No. 2/80, for which the District Court, Land and Mortgage Registers Department in Lublin, keeps the land and mortgage register number LU11/00342197/4 (the "Property").

The Parties decided to conclude the Letter of Intent, as the Company is interested in purchasing the Real Property from SQUARE 2.

The Parties do not exclude also a possibility of joint investment in the form of a limited partnership, however, if such a cooperation takes place, SQUARE 2 shall be its limited partner, while the Issuer shall be the sole general partner of such a partnership.

The Parties will make a decision on the form and principles of their cooperation after CNT S.A. has regulated the principles of cooperation with the Maria Curie-Skłodowska University in Lublin (the "UMCS"), with which the Real Property is adjacent to.

The Parties agreed to sign a letter of intent to confirm their intentions regarding the determination of preliminary terms and conditions of development of the property in question and the determination of preliminary terms and conditions for a potential transaction of sale of real estate, provided that CNT S.A. takes further steps to acquire by CNT S.A. (or a special purpose vehicle established for this purpose by CNT S.A.) Real Property, including the regulation by CNT S.A. (or a special purpose vehicle established for this purpose by CNT S.A.) of the principles of good neighbourly cooperation with UMCS by concluding an agreement on good cooperation and neighbourly relations within the scope agreed by the Parties.

In the event of a possibility of purchasing the said real estate or joint investment, the Parties will be able to perform actions aimed at determining the rules, structure and schedule of transactions, which could be executed on the basis of a separate agreement.

Legal basis: Article 17(1) MAR - confidential information.

