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Subject: **Registration of the Company's share capital reduction, amendment to the Company's Articles of Association and the consolidated text of the Company's Articles of Association.**

Contents of the report:

Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec (hereinafter: the 'Company' or 'CNT S.A.') informs that on 7 January 2020 the Company received a decision of the District Court Katowice-Wschód in Katowice, VIII Commercial Department of the National Court Register of 20 December 2019 on the entry in the National Court Register - Register of Entrepreneurs (hereinafter: 'KRS') of the amendment to § 9 section 1 of the Commercial Register. The Company's Articles of Association, adding items 65 to 70 in § 8 of the Company's Articles of Association and reducing the Company's share capital, which was entered in the National Court Register on 23 December 2019.

The Company's share capital was lowered under the resolution No. 3 of the Extraordinary General Meeting of the Company of 1 October 2019 on the redemption of own shares, lowering the Company's share capital as a result of redemption of own shares and changing the Company's Articles of Association by the amount of PLN 2,360,000 (two million three hundred and sixty thousand zloty), i.e. from the amount of PLN 36,360,000 (thirty-six million three hundred and sixty thousand zloty) to the amount of PLN 34,000,000 (thirty-four million zloty), which was announced by CNT S.A. in the current report No. 30/2019 of 1 October 2019.

As a result of the above-mentioned entry in the National Court Register, the share capital of the Company currently amounts to PLN 34,000,000 (thirty-four million PLN) and is divided into 8,500,000 shares with a nominal value of PLN 4 each. The total number of votes resulting from all issued shares is 8,500,000 votes at the General Meeting of the Company. 590,000 F series ordinary bearer shares of CNT S.A. were redeemed, which corresponded to 590,000 votes.

The structure of the Company's share capital after registration of the share capital decrease is as follows:

- 255,000 (two hundred fifty-five thousand) ordinary bearer shares of A series,
- 255,000 (two hundred fifty-five thousand) ordinary bearer shares of BI series,
- 510,000 (five hundred and ten thousand) ordinary bearer shares of BII series,
- 400,000 (four hundred thousand) ordinary bearer shares of C series,
- 700,000 (seven hundred thousand) ordinary bearer shares of D series,





- 100,000 (one hundred thousand) ordinary bearer shares of E series, and
- 6,280,000 (six million two hundred and eighty thousand) ordinary bearer shares of F series.

Under Resolution No. 3 of the Extraordinary General Meeting of the Company of 1 October 2019 (hereinafter: the "EGM"), the amount obtained from the reduction of the Company's share capital, i.e. the amount of PLN 2,360,000 (two million three hundred and sixty thousand zloty), was transferred to a separate reserve capital of the Company, created in accordance with Article 457 § 2 sentence 1 of the Commercial Companies Code, which may be used only to cover the Company's losses.

Furthermore, the Company's Articles of Association were amended under Resolution No. 4 of the EGM on amending the Company's Articles of Association and authorizing the Company's Supervisory Board to adopt the consolidated text of the Company's Articles of Association in such a way that new points 65) to 70) were added to § 8) in the following wording:

- 65) Other software publishing activities - 58.29.Z,
- 66) Activity connected with IT consultancy - 62.02.Z,
- 67) Activity connected with management of IT equipment - 62.03.Z,
- 68) Rental and management of own or leased real estate - 68.20.Z,
- 69) Rental and lease of office equipment and appliances, including computers - 77.33.Z,
- 70) Rental and lease of other machines, devices and material goods, not classified elsewhere - 77.39.Z.

Upon resolution No 4 of the EGM, the Supervisory Board of CNT S.A. adopted the uniform text of the Company's Articles of Association considering all the above-mentioned amendments made by the EGM, the content of which the Company provides in the Annex to this current report.

Legal basis: § 5 section 1 and § 6 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and on conditions under which information required by legal regulations of a third country may be recognised as equivalent (Journal of Laws of 2018, item 757).

