



Report number: **21/2019**

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Subject: **Purchase by CNT S.A. of its own shares for the purpose of redemption.**

Contents of the report:

The Management Board of Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec (the "Issuer", the "Company") informs that as a result of the settlement of the transaction of purchase of its own shares on 27 June 2019, the Company purchased a total of 590,000 (in words: five hundred and ninety thousand) own shares coded as ISIN securities: PLERGLO0014, with a nominal value of PLN 4.00 each share, which together constitute 6.49% of the share capital of the Company. These shares correspond to 590,000 votes at the Company's General Meeting, which constitutes 6.49% of votes at the Company's General Meeting. All the acquired shares are ordinary shares. The purchase price was PLN 15.00 (in words: fifteen zloty) per share. The total purchase price of Own Shares, increased by the costs of their acquisition, was not higher than the reserve capital established for this purpose from the amount which can be distributed under Art. 348.1 of the Polish Companies Act; however, the total amount the Company allocated for the purchase of its Own Shares did not exceed PLN 8,850,000,00.

The shares were purchased under the offer announced by the Company on 12 June 2019 (current reports no. 16/2019 and 16/2019/K) to purchase no more than 590,000 shares of the Company at a nominal value of PLN 4.00 each. The offer was announced on the basis of Resolution No. 15 of the Ordinary General Meeting of the Company of 6 June 2019 on authorization of the Management Board to purchase its own shares for the purpose of redemption, adopted pursuant to Article 362 § 1 point. 8 of the Commercial Companies Code.

The shares were purchased outside the regulated market, through mBank S.A. with its registered office in Warsaw - Dom Maklerski mBank, in the form of an invitation to tender for the sale of the Company's Own Shares, ensuring equal access of the Company's shareholders to the exercise of the right to sell the Company's Own Shares. In particular, each shareholder, in response to the invitation to tender for the sale of shares, could submit an offer to sell all the Company's shares to which he was entitled.

The purpose of acquiring Own Shares is to redeem them and subsequently reduce the Company's share capital, as determined in Art. 359 of the Polish Companies Act. Under § 2 of Resolution No. 15 of the Ordinary General Meeting of Shareholders of the Company of 6 June 2019, the Management Board of the Company shall submit a resolution on redemption of the acquired own shares to the agenda of the next General Meeting of Shareholders of the Company.

The Management Board informs that as of the date of publication of this report, the Company holds a total of 590,000 own shares, constituting 6.49% of the Company's share capital. These shares correspond to 590,000 votes at the General Meeting of the Company, which constitutes 6.49% of votes at the General Meeting of the Company.





CNT CENTRUM NOWOCZESNYCH TECHNOLOGII
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Under the applicable legal regulations, the Company is not entitled to exercise voting rights attached to its own shares. Apart from the above, the Company does not hold any other own shares.

Legal basis: Article 17(1) MAR - confidential information.

