



Report number: **24/2022**

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Subject: **Undertaking activities aimed at potential implementation of an industrial enterprise**

Contents of the report:

The Management Board of Centrum Nowoczesnych Technologii S.A., with its registered office in Sosnowiec (hereinafter: the "Issuer"), announces that it has undertaken activities aiming at the potential implementation of an industrial project on the real estate located in the Lubelskie Voivodship in the district and commune of the City of Lublin (the "Real Estate"), consisting in the construction of the Zadębie eco-cogeneration plant together with the technical and auxiliary infrastructure (the "Project").

Any binding decision to be made by the Issuer regarding the execution of the Project depends on obtaining environmental approvals for the Project and the Issuer's final assessment of the parameters of the obtained environmental approvals for the Project in terms of the economic viability of its execution. For this purpose, the Issuer will apply to the competent administrative authority for environmental approvals for the Project.

On 8 June 2022, the Issuer also concluded a letter of intent (the "Letter of Intent") with the Issuer's related entity, Jakubas Investments Sp. z o.o., with its registered office in Warsaw (the "Related Entity"), for the aforementioned purpose, expressing the Issuer's readiness to enter into an agreement on the principles of disposal or making the Real Property available by the Related Entity to the Issuer for the purposes of potential implementation of the Project, on the basis of an appropriate legal relationship and under the conditions agreed between the Parties, subject to obtaining environmental approvals for the Project. The Letter of Intent does not oblige either the Issuer or the Related Party to negotiate or conclude any document.

Making a binding decision by the Issuer on the execution of the Project will also depend on a binding agreement on the procedure and terms, satisfactory to the Issuer, for the disposal or making available of the Real Property by the Related Party to the Issuer for the purpose of the potential execution of the Project.

As of the date of this Report, the Issuer has not made a decision on the execution of the Project, and the actions taken are of a preparatory nature, necessary to enable the Issuer to assess the economic conditions of the potential Project before making a binding decision on its execution and do not generate significant costs on the part of the Issuer.

However, the Issuer will inform about making a binding decision regarding the potential Project and its material conditions in a separate current report.

Legal basis: Article 17(1) MAR - confidential information.

