



Report number: **30/2020**

Date of issue: **2020-09-17 12:17**

Subject: **Court registration of the amendment to the Issuer's Articles of Association, reduction of the Company's share capital and the consolidated text of the Company's Articles of Association.**

Contents of the report:

The Management Board of Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec (hereinafter: the 'Company' or the 'Issuer') informs that on 17 September 2020 the Company received a decision on the registration of an amendment to the Company's Articles of Association issued by the District Court Katowice-Wschód in Katowice, 8th Commercial Division of the National Court Register (hereinafter: the 'Court'). On 9 September 2020, the Court registered the changes resulting from Resolution No. 3 of the Extraordinary General Meeting of the Company's Shareholders of 12 August 2020 on redemption of the Company's own shares, reduction of the share capital and amendment to the Company's Articles of Association, the adoption of which the Company announced in current report No. 28/2020.

The Court reduced the Company's share capital from PLN 34,000,000 (thirty-four million PLN) to PLN 29,600,000 (twenty-nine million six hundred thousand PLN), i.e. by PLN 4,400,000 (four million four hundred thousand PLN) through redemption of 1,100,000 (one million one hundred thousand) of the Company's own series F shares with a par value of PLN 4 (four) per share, representing 12.94% of the total number of votes at the Company's General Assembly, dematerialised and coded PLERGPL00014 by the Central Securities Depository of Poland.

After the registration of the share capital decrease, the Company's share capital consists of 7,400,000 shares. The number of votes at the Company's General Meeting resulting from all issued shares currently amounts to 7,400,000.

In connection with the Court's registration of the amendment to the Issuer's Articles of Association, § 9(1) of the Company's Articles of Association has the following wording:

“§ 9.

1. The Company's share capital amounts to PLN 29.600.000 (say: twenty nine million six hundred thousand) and is divided into:





- 255,000 (two hundred and fifty-five thousand) series A ordinary bearer shares with a nominal value of PLN 4.00 (four) each,
- 255,000 (two hundred and fifty-five thousand) series BI ordinary bearer shares with a nominal value of PLN 4.00 (four) each,
- 510,000 (five hundred and ten thousand) series BII ordinary bearer shares with a nominal value of PLN 4.00 (four) each,
- 400,000 (four hundred thousand) series C ordinary bearer shares with a nominal value of PLN 4.00 (four) each,
- 700,000 (seven hundred thousand) series D ordinary bearer shares with a nominal value of PLN 4.00 (four) each,
- 100,000 (one hundred thousand) series E ordinary bearer shares with a nominal value of PLN 4.00 (four) each,
- 5,180,000 (five million one hundred and eighty thousand) series F ordinary bearer shares with a nominal value of PLN 4.00 (four) each."

Attached, the Issuer submits the consolidated text of the Company's Articles of Association taking into account the aforesaid changes.

**Legal basis:** § 5(1) and § 6 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state (Journal of Laws of 2018, item 757).

