



Report number: **44/2016**

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Subject: **Convening Ordinary General Meeting of CNT S.A. on 15th June 2016 and proposed amendment of the Articles of Association.**

Contents of the report:

The Board of Centrum Nowoczesnych Technologii S.A. based in Sosnowiec (hereinafter: „Company”), acting under the Art. 399 § 1, Art. 395 § 1 and Art. 402(1) and Art. 402(2) of the Code of Commercial Companies, hereby convene Ordinary General Meeting of CNT S.A. (hereinafter: „Ordinary General Meeting” or „OGM”) on 15th June 2016, at 11:30 at the Headquarters of the Company in Sosnowiec, ul. Partyzantów 11, with the following Agenda:

1. Opening of the session and election of the Chairperson of the Ordinary General Meeting.
2. Confirming that the Ordinary General Meeting was duly convened and is capable of adopting valid resolutions.
3. Approval of the Agenda.
4. Consideration and adoption of a resolution on the examination and approval of the financial statement of CNT S.A. and a report on the activities of CNT S.A. in the financial year 2015.
5. Consideration and adoption of a resolution on an approval of the consolidated financial statement of the Capital Group CNT S.A. and a report on the activities of the Capital Group CNT S.A. in the financial year 2015.
6. Consideration and adoption of a resolution on an approval of the Supervisory Board of Centrum Nowoczesnych Technologii S.A. for its business activity in 2015.
7. Adoption of a resolution concerning distribution in the financial year 2015.
8. Adoption resolutions on granting a vote of acceptance to the members of the Board of the Company in the financial year 2015.
9. Adoption of resolutions on granting a vote of acceptance to the members of the Supervisory Board of the Company in the financial year 2015.
10. Adoption a resolution on amendments to the Articles of Association of the Company.
11. Closing the session.

The Board of the Company presents below the current provisions of the Articles of Association as well as the contents of draft amendments:

The provisions of § 21 section 3 of the Articles of Association so far:

In case the Board of the Company consists of more than one person, it is required that either two members of the Board or one Board member and a proxy act jointly to make declarations and sign them on behalf of the Company. In case the Board of the Company is one person, one Board member acting independently is





entitled to make declarations and sign them.

Proposed wording § 21 section 3 of the Articles of Association:

In case the Board of the Company consists of more than one person, it is required that either two members of the Board or two proxies act jointly to make declarations and sign them on behalf of the Company. In case the Board of the Company is one person, one Board member or two proxies jointly are entitled to make declarations and sign them

Full text of the announcement about convening the Ordinary General Meeting of the Company, the content of draft resolutions of OGM, the Supervisory Board's Report of CNT S.A. on its activities together with a brief assessment of the situation of the Company including internal control system assessment and the risk management system important for the Company in 2015 and other reports of the Supervisory Board of CNT concerning issues included in the Agenda of the OGM constitute the Appendices to this report.

The full text of the announcement about convening the Ordinary General Meeting of the Company, along with documentation that is due to be presented to the Ordinary General Meeting of CNT S.A. convened on 15th June 2016, were published on the Internet website of the Company: www.cntsa.pl

Legal basis: § 38 section 1 item 1, 2 and 3 the Resolution of the Minister of Finances dated on 19th February 2009 about current and periodical information published by issuers of securities, and on conditions under which information required by legal regulation of a third country can be organised as equivalent (Law Gazette of 2009 No. 33 item 259 with further amendments).

