



Report number: **4/2018**

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Subject: **Information on the tender offer for sale of CNT shares.**

Contents of the report:

The Board of Management of Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec (hereinafter referred to as "the Issuer", "the Company") informs that it has been informed of the announcement on 24 January 2018 by the Company's Shareholder, i. e. FIP 11 Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych (Eng. : Non-Public Assets Closed Investment Fund), together with entities operating under the agreement, which was concluded on 1 July 2014 ("the Agreement") for an indefinite period of time - Mr Zbigniew Jakubas, together with entities dependent on him within the meaning of the Act of 29 July 2005 on Public Offering and conditions of introducing financial instruments to organised trading and on public companies ("the Act"), i. e. Multico Sp. z o. o. with its registered office in Warsaw, Energopol - Warszawa S. A. with its registered office in Warsaw, Energopol - Trade S. A. with its registered office in Warsaw and Wartico Invest sp. z o. o. with its registered office in Warsaw (jointly referred to as the "Inviting Entity"), call for subscription for 3,112,158 shares in the Company representing 34.24% of the share capital/ total number of votes, i. e. for all dematerialized shares not held by Inviting Entities.

Under the Agreement, in accordance with Article 87 (3) of the Act, FIZ has been authorised to perform the duties referred to in Chapter 4 of the Act and is an exclusive entity purchasing the Company's Shares.

The period for accepting subscriptions was set from 13 February to 14 March 2018 and mBank S. A. is the intermediary in the tender offer.

In connection with the announcement, the Inviting Entity intends to obtain 100% of shares/votes in the Company and, in accordance with the invitation, the main intention of the Inviting Entities is to take action to return the Company's shares to the form of a document (removal of dematerialization of shares) and to withdraw the Company's shares from trading on the WSE regulated market.

**Legal basis:** Article 17 (1) MAR - confidential information.

