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Subject: **Statement of the Company's Board of Management concerning the tender offer for subscription for sale of the Company's shares, announced on 24 January 2018.**

Contents of the report:

The Board of Management of Centrum Nowoczesnych Technologii Spółka Akcyjna based in Sosnowiec ("the Company") announces in an appendix hereto, the statement of the Board of Management of the Company regarding the tender offer to subscribe for the sale of the Company's shares announced on 24 January 2018 (the "Tender Offer") by FIP 11 Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych ("the Acquirer"), represented by Fundusze Inwestycji Polskich TFI Spółka Akcyjna based in Warsaw and Zbigniew Jakubas, including dependent entities, within the meaning of the Act of 29 July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies i.e. Multico Sp. z o. o. based in Warsaw, Energopol - Warszawa S. A. based in Warsaw, Energopol - Trade S. A. based in Warsaw and Wartico Invest sp. z o. o. based in Warsaw (hereinafter together referred to as "Inviting Entity").

**Legal basis:** Article 80 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 (consolidated text: Law Gazette of 2016, item 1639, as amended).

