



Report number: **6/2019**

Date of issue: **2019-04-03 13:16**

Subject: **Conclusion of a loan agreement between CNT S.A. and the subsidiary.**

Contents of the report:

Management Board of Centrum Nowoczesnych Technologii S.A. (the "Issuer", the "Company") hereby informs that on 3 April 2019 a loan agreement (the "Loan Agreement") was concluded between the Issuer (the "Lender") and Centrum Nowoczesnych Technologii Spółka Akcyjna spółka komandytowa (the "Subsidiary", the "Borrower"), i.e. a subsidiary of the Issuer, for the amount of PLN 20 million. The loan agreement does not contain any conditions precedent or termination, nor does it provide for contractual penalties or collateral. Other terms and conditions of the loan agreement do not differ from those commonly used in such agreements.

At the same time, the Issuer reports that in connection with the loan in question, the total value of the Subsidiary's receivables from the Issuer under all loans granted as of the date of this current report amounts to PLN 32 million (the "Total Amount of Loans"). The Total Amount of Loans is due to be repaid by 31 March 2020. The interest rate on all the loans is variable and amounts to WIBOR 3M (three months) plus margin. Interest and commissions on all loans granted have been determined on an arm's length basis.

All loans were granted to the Borrower as part of standard cash management tools at the Issuer's Capital Group level.

The Issuer is the sole general partner of the Borrower and is entitled to the share in the profits of the limited partnership in proportion to the value of the Issuer's contributions (51%).

**Legal basis:** Article 17(1) MAR - confidential information.

