



Report number: **79/2016**

Date of issue: **2016-10-21**

Subject: **Conclusion of an annex to the framework agreement concerning provision of a bank guarantees concluded with PKO BP S.A. by the Subsidiary.**

Contents of the report:

Content of the Report: The Board of Centrum Nowoczesnych Technologii S.A. headquartered in Sosnowiec (the "CNT", "Issuer") informs that on October 21, 2016 the Issuer received information from the Subsidiary GET EnTra Sp. zo.o. with its seat in Warsaw (the "Subsidiary") about the conclusion on the same day an annex to the framework agreement on a bank guarantee (the "Annex") with Bank PKO BP SA with its seat in Warsaw ("Bank"), which is the agreement the Issuer informed about in the current report No. 68/2016.

Under the provisions of the Annex, the Parties have amended the legal securities of the Bank's claims under the guarantee in such a way that the aval that is to constitute one of the securities of the aforementioned framework agreement on bank guarantees with a limit of up to PLN 35 million has been replaced by a collateral in the form of a cash transfer (a remittance) to the account of the Bank by the Subsidiary in the amount of 10% of the issued guarantees. At the same time the blank promissory note issued by the Subsidiary, together with the declaration on a bill of exchange is still one of the securities of the framework agreement.

At the same time in connection with the concluded Annex, the parties agreed that the existing securities granted by CNT pledged as security for Subsidiary's liabilities from granted bank guarantee (including in particular those which the Issuer informed about in current reports No. 60/2016 and 104/2015) expired today, in connection with the aforementioned Subsidiary's transfer agreement, issuance of a blank bill with a declaration of a bill of exchange by the Subsidiary and the establishment of other stipulated securities. As a consequence, on the date the Annex entered into force all existing avals of the Issuer concerning the guarantee granted to the Subsidiary by the Bank expired, and the Issuer shall not provide any further guarantees under the guarantee limit granted to the Subsidiary to the amount of PLN 35 million by the Bank.

Other essential terms and conditions of the Agreement remain unchanged.

Legal Basis: Art. 17 (1) MAR - confidential information.

