



**Current Report:** 100/2015

**Date of issue:** 16/11/2015

**Abbreviated name of the Issuer:** CNT S.A.

**Subject:** Public announcement of the information on the delay of publication of confidential information

**Contents of the Report:**

Pursuant to art. 57 paragraph 3, in connection to art. 56 paragraph 1 point 1 of the Public Offering Act of 29 July 2005, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (hereinafter referred to as the "Public Offering Act"), the Management Board of Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec (hereinafter referred to as the "Company") announces confidential information, of which forwarding to the entities mentioned in art. 56 paragraph 1 of the Public Offering Act, has been delayed pursuant to art. 57 paragraph 1 of the Public Offering Act.

Information on the delay in announcing of confidential information was forwarded to the Polish Financial Supervision Authority on 6 November 2016, and its content read as follows:

„Pursuant to art. 57 paragraph 3 of the Public Offering Act and Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies of 29 July 2005, (consolidated text: Journal of Laws 2013, item. 1382, as amended) (The "Act") and paragraph 2 section 2 point 1 and 2 of the Ordinance of the Minister of Finance, dated 13 April 2006, on the type of information which may affect the issuer's legitimate interest and manner of proceeding of the issuer in connection with delaying public disclosure of confidential information (Journal of Laws 2006, No. 67 item 476), the Company Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec (hereinafter referred to as "CNT", "Company" or "Issuer"), due to the legitimate interests of the Issuer and the welfare of the ongoing negotiations informs Polish Financial Supervision Authority about the delay in public disclosure of confidential information concerning ongoing negotiations aimed at determining the detailed terms and conditions of the transactions and circumstances related to the negotiations.

This transaction may exceed 10% of the sales revenue of Centrum Nowoczesnych Technologii S.A. Capital Group for the last four financial quarters. The Issuer announces, that it has decided to delay disclosing the information to the public due to the fact that its disclosure would significantly adversely affect the process of negotiations and the outcome of the negotiations, which could lead to a deterioration of financial condition of the transaction, and even the loss of its implementation by the Issuer.





In the Issuer's opinion, the above causes exhaust the indications for the delay of the disclosure of confidential information. In addition, in the Issuer's opinion, disclosure of such information at this stage could create a false impression that the ongoing negotiations are at a later stage than they actually are, since, at the moment, determination of the chances of successful negotiations is impossible, both because of their early stage, and the fact that the Issuer has not yet conduct a study of the legal and tax transactions and is unable to assess the chances of success of the planned project.

Delay in announcement of the above confidential information will not result in misleading the public, because the Company has provided the confidentiality of the contents of the above confidential information until the disclosure of this information to the public, and the disclosure of that information could compromise the legitimate interests of the Issuer.

Treść informacji poufnej zostanie przekazana podmiotom wskazanym w Art. 56 ust. 1 Ustawy w terminie do dnia 16 listopada 2015r."

The content of the confidential information will be disclosed to the entities specified in Art. 56 sec. 1 of the Act on or before 16 November 2015. "

The Management Board of the Issuer informs, that the negotiations did not result in reaching an agreement on the relevant provisions of the preliminary conditional agreement for the acquisition of real estate and therefore the transaction did not materialize.

**Legal Basis:** Art. 56 sec. 1 point 1 of the Public Offering Act - confidential information

