



Current Report: 20/2016
Date of issue: 25/02/2016
Abbreviated name of the Issuer: CNT S.A.

Subject: Disclosure of confidential information on the conclusion of a significant contract

Contents of the Report: Based on art. 57 paragraph 3 and in connection with art. 56 sec. 1 point 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (the "Act"), the Management Board of Centrum Nowoczesnych Technologii S.A. (hereinafter referred to as "CNT", "Company", "Issuer"), announces confidential information, of which announcement to other entities referred to in art. 56 sec. 1 of the Public Offering Act, has been delayed on the basis of art. 57 paragraph 1 of the Act.

In connection with submitting the Company's requests to establish registered pledges constituting one of the security resulting from the agreement with SA mBank, with its seat in Warsaw ("Lender", "Bank"), on 8 February 2016, of significant investment loan agreement (the "Agreement"), transferred information can lose its confidential nature and therefore Issuer's Management Board reports such confidential information to the public.

In this respect the Company announces, that on the basis of the Agreement, the Lender has committed to make available to the Issuer an investment loan to the amount not higher than 120,000,000.00 PLN in credit availability period, ie. not later than 30 September 2016, under conditions specifically defined in the Agreement.

The Loan has not been paid to the Issuer to the date of the announcement of this report,

The date of the final repayment of the loan shall be five years from the date of its first use, but not later than 30 September 2021.

A variable interest rate loan on the date of the agreement amounts to WIBOR 3M, increased by a fixed margin of the bank on market terms and conditions.

In connection with the conclusion of the Agreement, the Issuer and the subsidiaries of the Issuer, ie. Get EnTra Sp. o.o. and Energopol - Południe Sp.z o.o. in organization, committed to establish the following protections:

- Joint mortgage on two properties which are the subject of perpetual usufruct of the Issuer, located in Czeladź, which are industrial areas;
- Registered pledge and financial pledge on the shares of the Issuer at Get EnTra Sp. o.o. and Energopol - Południe Sp. z o.o. .;





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- Registered pledge on movable property and rights of Get EnTra Sp.z o.o. and Energopol - Południe Sp. z o.o. in organization, and after receiving the consent of the general meeting of shareholders of CNT, also a pledge on the Issuer (on a set of movable property and rights);
 - Registered and financial pledge on bank accounts belonging to CNT SA with a power of attorney;
 - Sureties granted by the Companies of CNT Capital Group i.e. Get EnTra Sp.z o.o. and Energopol - Południe Sp. z o.o. in organization to the amount of 180,000,000.00 PLN, valid until receipt of the declaration of Lenders that the Issuer fulfilled all secured obligations to the Lender;
 - Statement of voluntary submission to enforcement proceedings filled by the Issuer and its subsidiaries, ie. Get EnTra Sp.z o.o. and Energopol – Południe Sp.z o.o. in organisation;
 - Transfer to secure rights from the insurance contracts concluded by CNT;
 - Transfer for security of receivables transactions and agreements;
- Other provisions of the Agreement, including the rates of other fees and commissions for credit granted by the Bank, determined on market terms and conditions no different from standard provisions for this type of agreements.

The criterion for the recognition of the Agreements as significant is exceeding 10% of the sales revenue of the CNT SA Capital Group for the last four quarters.

The information on the commissioning and use of the Loan and the establishment of a security will be announced by the Company in a separate current report.

Legal Basis: Art. 56 sec. 1 point 1 of the Act of 29 July 2005 on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies (Journal of Laws No. 184, item. 1539, as amended.).

