



Current Report: 9/2016

Date of issue: 28/01/2016

Abbreviated name of the Issuer: CNT S.A.

Subject: Conclusion of an annex to the agreement with ING Bank Śląski S.A. - information update

Contents of the Report: In reference to Current Report No. 6/2012 of 31 January 2012 and Current Report No. 39/2012 of 29 June 2012, the Management Board of Centrum Nowoczesnych Technologii S.A., with its headquarters in Sosnowiec (the "Issuer" or the "Company"), announces, that on 28 January 2016 the Issuer and ING Bank Śląski S.A., with its headquarters in Katowice (the "Bank"), concluded another Annex to the Agreement on a Multi-Facility Agreement ("the Agreement"), pursuant to which the Bank has extended until 31 May 2016 the availability period of sub-limit in the amount of 15,123,122.19 PLN in force in the framework of the Multi-Facility Agreement ("the Limit") for use in the form of a bank guarantees ("Other services").

Validity of other services can not exceed the date of 30.06.2020.

The contracting parties have agreed as security for the Bank's claims:

- blank bill of exchange with a promissory note issued by the Company,
- contractual mortgage for a total amount of 5,745,000.00 PLN eligible to the Customer for perpetual use of property (together with the ownership of the building, which is a separate property) located in Sosnowiec ul. Niwecka, with assignment of rights under an insurance policy;
- civil suretyship provided by an external entity to the amount of 7,600,000.00 PLN;
- cash bail set by a third party in the amount of 800,000.00 PLN deposited in an account maintained by the Bank;
- a security in the form of a financial pledge and registered securities with a value of 7,850,000.00 PLN, which will be established by 29 February 2016.

Other terms and conditions do not differ from market standards applicable to such agreements.

Legal Basis: Art. 56 sec. 5 of the Public Offering Act- information update.

