



Current Report: 36/2016/K

Date of issue: 15/04/2016

Abbreviated name of the Issuer: CNT S.A.

Subject: Concluding a conditional property purchase agreement

Contents of the Report: The Board of Centrum Nowoczesnych Technologii Spółka Akcyjna S.A. hereby informs that previous title of the Current Report no. 36/2016 dated on 14th April 2016: „Concluding a conditional property sale agreement” shall be: „Concluding a conditional property purchase agreement”.

The content of this report remains unchanged:

The Board of Centrum Nowoczesnych Technologii Spółka Akcyjna S.A. hereby informs that on 14th April 2016 Centrum Nowoczesnych Technologii PLC and Limited Liability Partnership based in Sosnowiec, KRS 0000611731 („Subsidiary”, „Buyer”) concluded a conditional purchase agreement with KCI S.A. based in Krakow, KRS 0000112631 („Seller”) for the purchase of the right of the perpetual usufruct of the property including buildings and other facilities that constitute a separate ownership unit, situated in Krakow near the streets Wrocławska and Raclawicka, Krowodrza district, an administrative plot no. 45, with the area of 54,000 m² („Property”) for a price of 62M PLN net plus due VAT („Conditional Agreement”).

A condition precedent for termination of the Agreement hereof is exercising its right of pre-emption of the property hereof by the Mayor of the City of Krakow.

The Seller and the Buyer pledged commitment to conclude the Agreement transferring the right of perpetual usufruct of the Property by 22nd April 2016 („Transfer Agreement”). In case Perpetual Usufruct Transfer Agreement of the Property has not been concluded by the Parties by 22nd April 2016 the Buyer and the Seller have a right to withdraw from the Agreement within 3 working days commencing on 22nd April 2016.

The Agreement does not provide for any contractual penalties, whose maximum value can exceed the equivalent of at least 10% of the value of this Agreement or at least the equivalent of 200,000 Euros in Polish Zlotys, calculated on the base of an average exchange rate for a given currency announced by the National Bank of Poland, as of the day of concluding the Agreement.

Other terms and conditions of the Agreement do not differ from the market standards typical of these kinds of agreements.

Legal Basis: Art. 56 section 1 item 2 of the Act of 29th July 2005 about public offering and conditions of implementing financial instruments into organised trading system and public limited companies (Law Gazette No. 184 item 1539 with further amendments.).

