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**Current Report:** 37/2016/  
**Date of issue:** 14/04/2016  
**Abbreviated name of the Issuer:** CNT S.A.  
**Subject:** Updated information

**Contents of the Report:** With reference to the current Report no. 20/2016 dated 25.02.2016 the Board of the Company Centrum Nowoczesnych Technologii S.A. (hereinafter "CNT", "Issuer") hereby informs about concluding Annex on 14th April 2016 to a substantial investment credit agreement concluded on 8th February 2016 ("the Agreement") by a correspondence mode.

On the basis of the substantial Annex mBank S.A. based in Warsaw ("Loaner", "Bank") in connection with setting up Centrum Nowoczesnych Technologii PLC limited liability partnership ("Subsidiary", "LLP") expressed its consent for the Issuer's intended investment to cover by CNT S.A., apart from the contribution of 5K PLN to the Subsidiary, additionally a contribution to the Subsidiary from their own means up to the maximum amount of 35M PLN for a purchase of the Property situated in Krakow ("Property SK") by the limited liability partnership.

However, the Bank cautions that no later than 5 (five) Working Days before submitting an Application for using the Credit by the Issuer, the Issuer must meet the following conditions collectively:

- 1) Neither CNT S.A. nor any other subject from the CNT S.A. Group shall be a shareholder of the limited liability partnership, or have any liabilities connected with limited liability partnership or the Property SK, and the limited liability partnership shall not belong to the CNT S.A. Group;
- 2) Limited liability partnership shall not be a subject linked to CNT S.A.;
- 3) The Property SK shall not be held in perpetual usufruct of CNT S.A. or any other subject belonging to the CNT S.A. Group, and
- 4) CNT S.A. shall recoup their own means and any other sums of additional expenses provided that they are spent in connection with the investment, from the price received on selling and transfer all the rights and duties in the limited liability partnership.

All other provisions of the Credit Agreement remain unchanged.

The criterion of recognising the Agreement considerable is exceeding 10% of the value of the income from the sale of the Capital Group CNT S.A. for the period of the last four financial quarters.

**Legal Basis:** Art. 56 section 5 of the Act dated on 29<sup>th</sup> July 2005 about public offering and conditions of implementing financial instruments into organised trading system and public limited companies (Law Gazette No. 184 item 1539 with further amendments.).

