



Current Report: 40/2016
Date of issue: 23/04/2016
Abbreviated name of the Issuer: CNT S.A.

Subject: Concluding a purchase agreement of the property which constitutes substantial assets

Contents of the Report: The Board of Centrum Nowoczesnych Technologii Spółka Akcyjna S.A. (hereinafter: „Issuer”, „CNT S.A.”) hereby informs that on 22nd April 2016 executing commitments under the provisions of the Conditional Purchase Agreement of Perpetual Usufruct of the Property concluded on 14th April 2016, the Issuer informed about in the current report no. 36/2016 dated on 14th April 2016 and due to the fact the Municipality of Krakow did not exercise its pre-emption right, Centrum Nowoczesnych Technologii PLC LLP based in Sosnowiec, KRS 0000611731 („Subsidiary”, „Buyer ”) concluded an agreement on transferring the right of perpetual usufruct of the Property with KCI S.A. based in Krakow, KRS 0000112631 („Seller”) , on the basis of which the Subsidiary purchased the Property situated in Krakow, the District of Krowodrza, an administrative area no. 45, which constitute plots recorded under numbers 44/71 and 44/72 under Perpetual Book no. KR1P/00086894/4, 44/81 and 44/87 under Perpetual Book no. KR1P/00349155/4, subsequently, a share contributing 5/6 in the Property perpetual usufruct right constituting a land plot recorded under no. 44/77 under Perpetual Book no. KR1P/00532345/3, 273/1 under Perpetual Book no. KR1P/00296605/7, 316/10, 316/11 and 316/12 under Perpetual Book no. KR1P/00517671/6, 316/15 under Perpetual Book no. KR1P/00525282/1, 316/6 under Perpetual Book no. KR1P/00296604/0, a share contributing 1/2 in the Property perpetual usufruct right of the Property consisting of the land no. 44/83, 44/84 and 44/85 under Perpetual Book no. KR1P/00526273/2 with a total area of the plots of more than 54K m², and the Property Right to the buildings, constructions and facilities located within this aforementioned area („Property ”) for a price of 62 M PLN net plus due VAT („Purchase Agreement”).

On the date of the payment of the price the Seller shall provide the Buyer with statements about their consent to take off the mortgage and claims mortgaging the Property .

The Agreement does not provide for any contractual penalties, whose maximum value can exceed the equivalent of at least 10% of the value of this Agreement or at least the equivalent of 200,000 Euros in Polish Zlotys, calculated on the base of an average exchange rate for a given currency announced by the National Bank of Poland, as of the day of concluding the Agreement.

Neither the Issuer nor persons in their management and supervisory bodies have any relations or dependences with the Seller.

The Subsidiary obtained all the means necessary for financing the Purchase Agreement, among others from means granted to the Subsidiary by the Issuer in order to cover the money contribution.

Within the purchased Property the Subsidiary plans to realise a development investment in a form of a building of a housing estate together with all the necessary facilities and then selling apartments and trade and office premises within planned investment.

All other provisions of the Purchase Agreement hereof do not diverge from market standards typical of this kind of agreements.

The criterion of recognising the Agreement and the assets significant is exceeding 10% of the sales income of the Capital Group Centrum Nowoczesnych Technologii S.A. for the period of the last four financial quarters.

Legal Basis: Art. 56 section 1 item 2 of the Act dated on 29th July 2005 about public offering and conditions of implementing financial instruments into organised trading system and public limited companies (Law





CNT CENTRUM NOWOCZESNYCH TECHNOLOGII
SPÓŁKA AKCYJNA

Gazette No. 184 item 1539 with further amendments.).

