



**OFFER TO REPURCHASE SHARES OF CENTRUM NOWOCZESNYCH TECHNOLOGII
SPÓŁKA AKCYJNA**

with its registered office in Sosnowiec

The date of this Offer is 12 June 2019

As part of the Offer hereof (**the „Offer”**), Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec, Partyzantów 11, 41-200 Sosnowiec, entered into the register of entrepreneurs of the National Court Register maintained by the District Court for Katowice - East, 8th Commercial Division of the National Court Register, under KRS number 0000143061, NIP: 6440011838, REGON: 271122279, with a share capital of 36,360,000, fully paid-up, (**the "Company"**) offers to the Company's shareholders **the repurchase of up to 590,000 Shares** from them, being dematerialised ordinary bearer shares designated by the Polish Central Securities Depository with ISIN code PLERGPL00014 (**the "Shares", the "Own Shares"**) **in a number not exceeding 590,000 Share**, which constitutes up to 6.49% of the total number of votes at the Company's General Meeting of Shareholders (**the "AGM"**).

As of the day of this Offer, the Company does not hold any own shares (either directly or indirectly). In addition, the Company does not intend to acquire any of its own shares until this Offer hereof has been completed, other than the Shares in question.

The offered share **repurchase price** is **PLN 15.00** (in words: fifteen zloty) per Share (**the "Repurchase Price"**).

The entity acting as an intermediary in the execution and settlement of the Offer hereof is:

mBank S.A. with its registered office in Warsaw, Senatorska 18
conducting brokerage activities within a separate organisational unit under the name of
mBank Brokerage House
the correspondence address:
Wspólna 47/49, 00-684 Warsaw
tel. (22) 697 47 00, fax (22) 697 48 20
www.mdm.pl, kontakt@mdm.pl
(the "Intermediary Body", the "mBank Brokerage House")

This Offer does not constitute a public call for subscription for the sale or exchange of shares within the meaning of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text: Journal of Laws of 2018, item 512, as amended) (**the "Act"**). In particular, Articles 77 and 79 of the Act and the provisions of the Regulation of the Minister of Finance of 14 September 2017 on the templates of calls to subscribe for the sale or exchange of shares in a public company, the detailed procedure for their announcement and the terms and conditions for the acquisition of shares as a result of these calls (Journal of Laws of 2017, item 1748) (**the "Regulation on Calls"**) do not apply to this Offer. This Offer does not constitute an offer to

buy or induce to sell any securities in any country where such offer or inducement to sell would be unlawful or would require any permission, notification, or registration. Neither does this Offer constitute an offer within the meaning of Article 66 of the Civil Code Act of 23 April 1964 (Journal of Laws No. 16, item 93, as amended). This Offer did not require it and was not approved by the Polish Financial Supervision Authority or any regulatory authority.

The Company has announced the share buy-back in the form of this Offer taking into account the public status of the Company and in order to ensure that the Shareholders are treated equally.

On 6 June 2019, the Ordinary General Meeting of Shareholders of the Company adopted Resolution No. 15 on authorizing the Management Board of the Company to acquire own shares for the purpose of redemption (**the "Resolution"**). According to the Resolution hereof, among others, (a) The Company's Management Board is authorised to repurchase for the purpose of redemption, not more than 590,000 own ordinary bearer shares with a nominal value of PLN 4.00 each, coded as ISIN: PLERGPL00014 securities, representing not more than 6.49% of the Company's share capital, between 12 June 2019 and 27 June 2019, for a total amount not higher than PLN 8,850,000, (b) the share repurchase will be effected outside the regulated market by way of an invitation to tender for the sale of the Company's own shares, addressed to all shareholders of the Company, ensuring equal access of the Company's shareholders to the exercise of the right to sell own shares, (c) the price offered by the Company must amount to PLN 15.00 per share.

In connection with objections to the Resolution raised by two shareholders of the Company, the Resolution may be appealed against by those shareholders by filing an action for annulment or, alternatively, revocation of the Resolution. The deadline for filing the claim is 8 July 2019. Until the date of publication of this Offer, the Company has not been informed about filing the lawsuit by the shareholders.

The Company's shareholders should not treat this Offer as investment, legal or tax advice. In matters related to the Offer, the Company's Shareholders should seek advice from investment, legal and tax advisors.

The text of this Offer was made public by the Company on the day of its announcement in the form of a current report and on the Company's website (<https://www.cntsa.pl/>).

Any additional information on the procedure of accepting Sales Offers in response to this Offer can be obtained from mBank Brokerage Services Points in person and by telephone or from mBank Brokerage House at (22) 33 22 014 or (22) 33 22 016.

1. Definitions and abbreviations used in the content of the Offer

Shares	Dematerialized ordinary bearer shares in Centrum Nowoczesnych Technologii S.A., coded ISIN PLERGPL00014 by the National Depository for Securities
Shares on offer, Repurchased Shares, Purchased Shares	A maximum of 590,000 shares
Shareholder	Legal person, natural person, organisational unit without legal personality that is the owner of the Shares
Trustee Bank	Bank maintaining securities accounts under Art. 119 of the Act on Trading in Financial Instruments of 29 July 2005
Repurchase price	Repurchase share price purchased by the Purchaser within the Offer

	amounting to PLN 15.00 per Share
WSE	Giełda Papierów Wartościowych w Warszawie Spółka Akcyjna (<i>Warsaw Stock Exchange Joint Stock Company</i>)
KDPW (CSD)	Krajowy Depozyt Papierów Wartościowych Spółka Akcyjna (<i>The Central Securities Depository of Poland Joint Stock Company</i>)
CCC	The Commercial Companies Code Act of 15 September 2000 (Journal of Laws of 2017, item 1577 as amended)
KNF (PFSA)	Komisja Nadzoru Finansowego (<i>The Polish Financial Supervision Authority</i>)
Purchaser	The Company
Non-resident	Persons, entities, organisational units referred to in Article 2, sec. 1 point 2 of the Foreign Exchange Act
Sale Offer, Share Sale Offer	The offer to sell the Shares made by the Shareholders in response to the Offer
Offer, Repurchase Offer, Share Repurchase Offer	The Offer hereof is addressed to all Shareholders
Intermediary Body/ Entity	mBank S.A. with its registered office in Warsaw, Senatorska 18, conducting brokerage activities within a separate organisational unit called mBank Brokerage House
Brokerage Service Point	Brokerage Service Point of the Intermediary Body
Resident	Persons, entities, and organizational units within the meaning of the Foreign Exchange Act
Regulation on the templates of calls	Regulation of the Minister of Finance of 14 September 2017 on the templates of calls to subscribe for the sale or exchange of shares in a public company, the detailed manner of their announcement and the terms and conditions of share repurchase as a result of these calls (Journal of Laws of 2017, item 1748).
The Company, Centrum Nowoczesnych Technologii S.A., CNT S.A., CNT, the Issuer	Centrum Nowoczesnych Technologii Spółka Akcyjna with its registered office in Sosnowiec, Partyzantów 11, 41-200 Sosnowiec
Resolution	Resolution No. 15 of the Ordinary General Meeting of the Company's Shareholders of 6 June 2019 on authorization of the Company's Management Board to repurchase shares for redemption
Act	Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text: Journal of Laws of 2011, item 512, as amended)
Foreign Exchange Act	Foreign Exchange Law Foreign Exchange Act of 27 July 2002 Foreign Exchange Law (Journal of Laws No. 141, item 1178 as amended)
The General Meeting, the General Meeting of Shareholders, the GSM	The General Meeting of Shareholders
Management Board, the Board	Management Board of Centrum Nowoczesnych Technologii S.A.

2. Schedule of the Repurchase Offer

Announcement of the Offer	12 June 2019
Start of submission of Sales Offers	13 June 2019
Completion of submission of Sales Offers	24 June 2019
Expected date of transfer of ownership of the Shares Acquired outside	27 June 2019

the regulated market and settlement of the transaction of repurchase of the Shares Acquired through the CSD

3. Entities authorized to sell Shares as part of the Repurchase Offer

Entities authorised to submit Sale Offers within the Offering are natural persons, legal persons and organizational units without legal personality, who are holders of the Shares at the time of submission of the Sale Offerings.

4. Procedure for Offering Shares for Sale

Entities authorized to sell the Shares in the Offering may submit the Share Repurchase Offers in the Brokerage Service Point of the Intermediary Entity listed in Appendix No. 1 to the Offering, during the Offering period, on business days from Monday to Friday, during the Brokerage Service Point business hours.

An entity entitled to sell Shares in the Offering, intending to submit a Sales Offer, should perform the following actions in the Brokerage Service Point listed in Appendix No.1 to this Offering, during the period of submitting the Sale Offers (i.e. from 13 to 24 June 2019):

- a) submit to the Brokerage Service Point a Sales Offer form completed in two copies, the template of which is attached as Appendix No. 2 to this Offer, one for each Shareholder submitting a Sales Offer and one for each Intermediary Entity;
- b) submit to the Brokerage Service Point the original deposit certificate issued by the entity maintaining the securities account of the Shareholder confirming as follows:
 - (i). blocking the Company's shares until the date of settlement of the Offer inclusive (the settlement is expected to take place on 27 June 2019) and
 - (ii). issuing an irrevocable instruction to issue a settlement instruction for the Company, with the number of Company shares and at the price of PLN 15.00 in accordance with the terms and conditions of the Offer. On the basis of the settlement instruction, the Company's shares shall be transferred between the Shareholder and the Purchaser

The Company and the Intermediary Entity shall not be liable for any failure to complete the Share Sales Offers received by the Intermediary Entity before the commencement or after the deadline for submitting the Share Sales Offers, as well as the Share Sales Offers submitted in an incorrect manner or illegible.

In addition, the Shareholder submitting the Sales Offer should present:

1. an ID card or passport (natural person),
2. an excerpt from the relevant register (Residents not being natural persons),
3. an excerpt from the register applicable to the registered office of the Shareholder or any other official document containing basic data on the Shareholder, from which the Shareholder's legal status, manner of representation as well as the names and surnames of persons authorised to represent the Shareholder (non-residents who are not natural persons) may be derived. Unless the provisions of law or international agreement to which the Republic of Poland is a party provide otherwise, the aforementioned excerpt should include *an apostille* or be certified by a Polish diplomatic representation or consular office and thereafter translated into Polish by a sworn translator.

If the Sales Offer is made by proxy, the Shareholder should familiarize himself/herself with the provisions of point 5 below in the scope of acting by proxy.

In order to unify documents required to be submitted in the Sales Offer, a set of forms will be

available in each Brokerage Service Point listed in Appendix No. 1 hereto, and will be sent to entities maintaining securities accounts - members of the WSE.

Each of the Sales Offers submitted by the Shareholder should be based on the number of the Company's shares indicated in the deposit certificate attached to the Sales Offer. If the number of the Company's shares indicated in the Sales Offer is not fully covered by the attached certificate of deposit, such Sales Offer shall not be accepted. If the number of the Company's shares indicated in the Sales Offer is lower than the number of the Company's shares indicated in the depository certificate, such Sales Offer shall be accepted, provided that such Sales Offer shall be executed up to the number of the Company's shares indicated herein. Shareholders may submit any number of Sales Offers during the period of submitting the Sales Offers.

The submission of the Sales Offer must be unconditional, irrevocable, may not contain any objections and is binding on the person submitting the Sales Offer until the settlement of the Offer (it is expected that the settlement will take place on 27 June 2019). All consequences, including the invalidity of the Sales Offer, resulting from incorrect or incomplete completion of the Sales Offer or the depository certificate shall be borne by the Shareholder.

5. Acting by proxy

Entities authorized to sell the Company's shares in the Offer, referred to in item 3 of the Offer, may act by a duly authorised proxy when submitting the Sales Offer. A person acting as a proxy is obliged to present a power of attorney to the employee who receives the Sale Offer in the Brokerage Service Point, in accordance with the requirements described in this item.

The power of attorney should be made in writing, with a signature certified by an employee of the Intermediary Body, an employee of the entity that issued the deposit certificate or a notary public. It may also be drawn up in the form of a notarial deed.

A power of attorney granted abroad should include an apostille or be certified by a Polish diplomatic representation or consular office and translated into Polish by a sworn translator.

The power of attorney should contain the following data concerning the person of the proxy and the principal:

1. In case of natural persons (Residents or Non-Residents): (i) name, surname, (ii) address, (iii) ID card and PESEL number, or passport number, and (iv) citizenship, if non-resident,
2. In case of residents other than natural persons (i) business name, registered office and address, (ii) registration court designation, (iii) KRS number, and (iv) REGON number,
3. In case of non-residents other than natural persons (i) name, address and (ii) number or designation of the relevant register or other official document.

Furthermore, the power of attorney should specify the scope thereof and indicate whether the attorney is authorised to grant further powers of attorney.

In addition to the power of attorney, the person acting as a proxy shall submit the following documents:

1. an ID card or passport (natural person),
2. an excerpt from the relevant register of the proxy (Residents who are not natural persons),
3. an excerpt from the register applicable to the registered office of the Shareholder or any other official document containing basic data on the attorney's legal status, the manner of representation, as well as names and surnames of persons authorised to represent the attorney (non-residents who are not natural persons). Unless the provisions of the law or

international agreement to which the Republic of Poland is a party provide otherwise, the above-mentioned excerpt should contain an apostille or be certified by a Polish diplomatic representation or consular office and thereafter translated into Polish by a sworn translator,

4. an excerpt from the relevant register of the Shareholder (Residents not being natural persons),
5. an excerpt from the register applicable to the registered office of the Shareholder or any other official document containing basic data on the Shareholder, from which the Shareholder's legal status, manner of representation as well as names and surnames of persons authorised to represent the Shareholder (non-residents who are not natural persons) can be deduced. Unless the provisions of law or international agreement to which the Republic of Poland is a party provide otherwise, the above-mentioned excerpt should include an apostille or be certified by a Polish diplomatic representation or consular office and thereafter translated into Polish by a sworn translator.

The Trustee Bank acting on behalf of its customers should submit a statement together with the relevant form of the Sales Offer, the template of which is attached as Appendix No. 3 hereto.

One person acting as a proxy may represent any number of Shareholders.

An excerpt from the relevant register or any other official document containing basic data on the proxy and the Shareholder, indicating their legal status, the manner of representation, as well as names and surnames of persons authorised to represent and the power of attorney document (or copies thereof) shall remain with the Intermediary Body.

6. Acquisition of Shares from Shareholders

The Company will repurchase Shares in the total number not exceeding 590,000 Shares held by the Shareholders who will submit Sales Offers at the time of submitting the Sales Offers. The Sales Offers may be accepted in whole or in part if the total number of the Company's shares covered by all the Sales Offers exceeds 590,000. Such partial approval of the Sales Offer will not be considered as a new offer, but as an approval of the submitted Sales Offer.

If the total number of the Company's shares covered by all the Sales Offers submitted at the time of submitting the Sales Offers is higher than 590,000, the Company shall proportionally reduce the number of shares covered by the Sales Offers. To determine the final number of shares to be repurchased from each Shareholder, the number of the Sales Offers made by each Shareholder shall be multiplied by the allotment rate (resulting from dividing 590,000 by the total number of the Company's shares in all the Sales Offers made at the time of their submission) and then rounded down to the closest whole number.

Shares remaining after such rounding (i.e. shares in a number representing the difference between the number of 590,000 and the total number of shares subject to reduced and rounded Sales Offers) will be allocated one by one, starting from the largest Share Sales Offers to the smallest ones, until the total allotment of shares in a number equal to 590,000 shares has been made.

Only Shares Sales Offers submitted in accordance with these terms and conditions of the Offer will be deemed valid. In particular, the Shares Sales Offers with incorrectly or not fully completed forms of the Shares Sales Offer or the Shares Sales Offer which have not been accompanied by or were accompanied by an incorrectly prepared deposit certificate confirming that the Shares have been blocked and an irrevocable instruction to issue a settlement instruction will not be accepted. The Sales Offers, which are not legible, will not be accepted either.

The Repurchased Shares will be acquired by the Company by means of a transfer of ownership of the Shares outside the regulated market. The transfer of ownership of the Shares between the Shareholders who submit correct Share Sales Offers and the Company will be settled within the framework of the depository and settlement system of the Central Security Depository. The Brokerage House of mBank is the intermediary body in the settlement.

7. Payment of the Repurchase Price

All the Shares to be repurchased shall be paid for by the Company in cash. The amount constituting the product of the number of the Repurchased Shares from the individual Shareholders participating in the Offering and the Repurchase Price less the commission payable (if such commission is charged by the brokerage firm issuing the settlement instruction, in accordance with the fee schedule of such firm) will be transferred to the account of the brokerage firm issuing the settlement instruction collectively for all the Shareholders holding a securities account with such a firm.

Shareholders intending to submit a Share Sales Offer should contact the entities operating their securities accounts in order to determine the fees.

For the purposes of the settlement of the Offer, the Company has established a collateral in the amount not less than the value of the Offer in the form of a blockade of funds on the Company's investment account maintained by mBank Brokerage House in the amount representing 100% of the value of the intended transaction.

8. Redemption of the Company's shares

After the settlement of the transaction of the share repurchase as part of the share repurchase transaction, the Management Board of the Company shall convene an extraordinary general meeting of the Company in order to adopt resolutions concerning the redemption of the Company's shares repurchased as part of the share repurchase and the reduction of the share capital.

9. Information on the personal data processing

I. Indication of the personal data controller

The independent controllers of the Shareholders' personal data obtained in the course of the implementation of this Share Repurchase Offer are:

- a) Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec, Partyzantów 11, 41-200 Sosnowiec, entered into the Register of Entrepreneurs of the National Court Register kept by the District Court in Katowice, VIII Commercial Division of the National Court Register under KRS number: 0000143061, NIP number: 6440011838, REGON number: 271122279, (contact details for the needs of GDPR: address: Partyzantów 11, 41-200 Sosnowiec, e-mail: iod@cntsa.pl);
- b) mBank S.A. with its registered office in Warsaw, Senatorska 18, 00-950 Warsaw, conducting brokerage activity within a separate organizational unit under the name of Dom Maklerski mBank (mBank Brokerage House), entered into the Register of Entrepreneurs of the National Court Register kept by the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Division of the National Court Register under the number KRS: 0000025237, NIP: 5260215088, REGON: 001254524, (contact details for the needs of GDPR: address: Senatorska 18, 00-950 Warsaw, e-mail: Inspektorochronydanychosobowych@mbank.pl).

II. Information on the personal data processing by Centrum Nowoczesnych Technologii S.A. with its registered office in Sosnowiec

1. Purposes and legal basis of the personal data processing

- a) The need to conclude and settle transactions of share repurchase concluded in the course of the Share Repurchase Offer (Article 6(1)(b) of Regulation (EU) No 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of individuals with regard to personal data processing and on the free movement of such data and repealing Directive 95/46/EC (General Data Protection Regulation), hereinafter the "**GDPR**");
- b) The need to fulfil the legal obligations imposed on the Company (Art. 6(1)(c) of the GDPR), including those under the Polish Commercial Companies Code;
- c) The need for the purposes of legitimate interests pursued by the Company (Article 6(1)(f) of the GDPR), and in particular those related to the conduct of litigation, as well as proceedings before public authorities and other proceedings, including for the purpose of investigation and defence against claims, if applicable.

Providing personal data by the Shareholders is a condition for the execution of the Share Sales Offer, and it results from the obligations under the aforementioned legal regulations or is necessary for the realization of the objectives resulting from the aforementioned legally justified interests of the Company. Failure to provide personal data may result in the impossibility of implementing the Share Sales Offer.

2. Categories of personal data processed – data indicated in the Share Sales Offer form.

3. Information on recipients of the Shareholders' personal data

- a) entities participating in the processes necessary to complete the Share Sales Offer, including the Central Securities Depository (Krajowy Depozyt Papierów Wartościowych S.A.) and entities maintaining the Shareholders' securities accounts;
- b) the entity storing documents and partners providing technical services (e.g. development and maintenance of information systems) and consultancy services (e.g. legal services).

4. Period of storage of the Shareholders' personal data

Personal data will be processed until the date of acceptance of the Share Sales Offers in order to conclude and settle the Share purchase transaction, and after that date for the period in which the Company will be obliged, pursuant to relevant provisions of law, to keep documents, as well as for the period resulting from the running of general statute of limitations of claims in order to defend or pursue claims.

5. The Shareholder's rights related to personal data

- a) the right to access personal data, including the right to obtain a copy of such data as provided for in the Article 15 of the GDPR;
- b) the right to demand that personal data be amended (corrected) if the data are incorrect or incomplete, as provided for in the Article 16 of the GDPR;
- c) the right to demand that personal data be deleted (the so-called "right to be forgotten") as provided for in the Article 17 of the GDPR;
- d) the right to demand that the processing of personal data be limited as provided for in the Article 18 of the GDPR;
- e) the right to transfer personal data as provided for in the Article 20 of the GDPR;
- f) the right to object as provided for in the Article 21 of the GDPR;

- g) the right to lodge a complaint to a supervisory authority (to the President of the Office for the Personal Data Protection or to a successor authority).

6. Source of personal data obtained - mBank S.A. with its registered office in Warsaw

III. Information on the personal data processing by mBank S.A.

Detailed information on mBank S.A.'s approach to personal data protection and GDPR can be found at <https://www.mbank.pl/rodo/strona-glowna/>.

1. Purposes and legal basis of the personal data processing

- 1) Due to the obligations imposed by law on entities running brokerage activities (Art. 6 sec. 1 (c) of the GDPR), including:
 - a) related to the obligations specified in the Act on Trading in Financial Instruments of 29 July 2005 and the regulations specified therein;
 - b) related to the obligation to report under the Regulation (EU) No. 600/2014 of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Regulation (EU) No. 648/2012 ("MiFID II/MiFIR");
- 2) resulting from legally justified interests pursued by mBank S.A. (Article 6(1)(f) GDPR), in particular for purposes:
 - a) related to the conduct of litigation, proceedings before public authorities and other proceedings, including, where applicable, for the purpose of investigation and defence against claims,
 - b) counteracting fraud and exploiting the activity of mBank S.A. for criminal purposes, including processing and making available information on suspicions and detection of crimes.

The provision of personal data by the Shareholders is a condition for the execution of the Share Sales Offer, and results from the execution of obligations under the aforementioned legal regulations or is necessary for the realization of objectives resulting from the aforementioned legally justified interests of mBank S.A.

2. Information on recipients of the Shareholders' personal data

- a) entities participating in the processes necessary to execute the Share Sales Offer, including the Central Securities Depository (Krajowy Depozyt Papierów Wartościowych S.A.) and entities maintaining the Shareholders' securities accounts;
- b) entities entitled to receive information covered by professional secrecy as specified in the Act on Trading in Financial Instruments of 29 July 2005 and other legal regulations;
- c) an entity storing documents and partners providing technical services (e.g. development and maintenance of IT systems) and consulting services (e.g. legal services).

3. Period of storage of the Shareholders' personal data

The Shareholders' personal data shall be processed for the period and to the extent required by law or for the period necessary for mBank S.A. to pursue legally justified interests of mBank S.A.

4. The Shareholder's rights related to personal data

- a) the right to access personal data, including the right to obtain a copy of such data as provided for in the Article 15 of the GDPR;

- b) the right to demand that personal data be amended (corrected) if the data are incorrect or incomplete, as provided for in the Article 16 of the GDPR;
- c) the right to demand that personal data be deleted (the so-called "right to be forgotten") as provided for in the Article 17 of the GDPR;
- d) the right to demand that the processing of personal data be limited as provided for in the Article 18 of the GDPR;
- e) the right to transfer personal data as provided for in the Article 20 of the GDPR;
- f) the right to object as provided for in the Article 21 of the GDPR;
- g) the right to lodge a complaint to a supervisory authority.

5. Source of personal data obtained

If subscriptions are made by proxy or representative, these persons are a source of the data. This applies in particular to situations where the Offer is made by the Trustee Bank on behalf of the Shareholder.

F. Categories of personal data processed - data indicated in the Share Sales Offer form.

(signature and company seal of the President of the Management Board of CNT S.A.,
Mr. Jacek Taźbirek)

ANNEX NO 1

List of Brokerage Service Points of mBank Brokerage House

Item	City	Address	Tel. no.	Business hours
1	Białystok	ul. Świętojańska15	(85) 732 51 10	Mon.–Fri. 8:30-16:30
2	Bielsko-Biała	Pl. Wolności 7	(33) 813 93 50	Mon.–Fri. 8:30-16:30
3	Bydgoszcz	ul. Grodzka 17	(52) 584 31 51	Mon.–Fri. 8:30-16:30
4	Gdańsk	ul. Jana z Kolna 11	(58) 346 24 25	Mon.–Fri. 8:30-16:30
5	Gdynia	ul. Śląska 47	(58) 621 79 21	Mon.–Fri. 8:30-16:30
6	Katowice	ul. Powstańców 43	(32) 200 64 85	Mon.–Fri. 8:30-16:30
7	Kraków	ul. Augustiańska 15	(12) 618 45 84	Mon.–Fri. 9:00-17:00
8	Lublin	ul. Spokojna 2	(81) 532 21 13	Mon.–Fri. 8:30-16:30
9	Łódź	ul. Kilińskiego 74	(42) 271 87 42	Mon.–Fri. 8:30-16:30
10	Poznań	ul. Roosevelta 22	(61) 856 86 36	Mon.–Fri. 8:30-17:00
11	Rzeszów	ul. Sokoła 6	(17) 850 38 09	Mon.–Fri. 8:30-16:30
12	Szczecin	ul. Zbożowa 4	(91) 488 39 82	Mon.–Fri. 8:30-16:30
13	Warszawa	ul. Wspólna 47/49	(22) 697 49 00	Mon.–Fri. 8:00-18:00
14	Wrocław	pl. Jana Pawła II 8	(71) 370 08 41	Mon.–Fri. 8:30-17:00

Template of the Share Sales Offer

SALES OFFER OF THE SHARES IN CENTRUM NOWOCZESNYCH TECHNOLOGII S.A.

This document hereby (the "Share Sales Offer"), provided that it is filled in correctly, constitutes an irrevocable response to the offer to repurchase Shares of Centrum Nowoczesnych Technologii S.A. (the "Offer"), (the "Company"), as announced on 12 June 2019 by the Company. The data included herein and the annexed documents will be transferred to Centrum Nowoczesnych Technologii S.A. in order to settle the transaction of share repurchase. The entity accepting the Share Sales Offer is mBank S.A.

Data of the person submitting the Share Sales Offer

Name and surname / Company: _____

Address of residence / the Seat: _____

Tel. no: _____

Street, number of the building, number of the premises: _____

Zip code: _____ City: _____

Correspondence address (if different from the above):

Street, number of the building, number of the premises: _____

Zip code: _____ City: _____

PESEL / KRS: _____

Series and ID No. / REGON: _____

(in the case of non-residents, the number and type of identity document or relevant foreign register number)

LEI Code (Legal Entity Identifier) for persons other than natural persons: _____

Legal form: ☐ natural person; ☐ legal person; ☐ organisational unit without legal personalityForeign exchange status: ☐ resident; ☐ non-resident

Persons authorised to represent the legal person (name and surname):

1.	2.
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Number and series of identity document of persons representing the legal person:

1.	2.
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Residential address, PESEL or date of birth of the persons representing the legal person:

1.	2.
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Data on the Shareholder's securities account

Securities account number: _____

Name of the entity operating the securities account: _____

Type of Shares offered for sale: dematerialized ordinary bearer shares of Centrum Nowoczesnych Technologii S.A., ISIN code PLERGPL00014

Number of Shares offered for sale blocked at the entity operating the securities account of the Shareholder: _____

in words: _____

Price per Share: PLN 15.00

I, the undersigned, hereby declare that:

1. I have read the contents of the Offer, in particular the rules of repurchasing the Company's shares from the Shareholders, the rules of reduction and information on personal data

processing, and I hereby accept its terms and conditions,

2. The shares offered for sale are not encumbered with any pledge or other rights to third parties,
3. I attach a deposit certificate issued by the entity operating the securities account confirming the blockade of the Shares and the issuance of an irrevocable instruction to issue a settlement instruction for the entity operating the securities account as specified in the terms and conditions of the Offer.

I hereby confirm the correctness of the data contained herein.

Signature of the person submitting the Share Sales Offer

Date and signature and stamp of the employee of
mBank S.A. accepting the Share Sales Offer

Template of the statement of the Trustee Bank

.....
(Place and date)

STATEMENT BY THE TRUSTEE BANK

We, the undersigned, acting on behalf of:
(name of the trustee bank)

based in

hereinafter referred to as the "**Trustee Bank**", acting as a trustee bank on behalf of:

.....
(name of the client)

based in

(hereinafter referred to as the "**Client**") in connection with the share repurchase offer as announced by Centrum Nowoczesnych Technologii S.A. (hereinafter referred to as the "**Company**") on 12 June 2019 (hereinafter referred to as the "**Offer**"), under which Centrum Nowoczesnych Technologii S.A. offers to repurchase shares of Centrum Nowoczesnych Technologii S.A., we hereby declare that:

1. The Trustee Bank is duly authorised to act on behalf and for the benefit of the Client.
2. The Trustee Bank obtained instructions from the Client concerning the Shares offered and held on the Client's securities account operated by the Trustee Bank, with respect to the submission of documents related to the Share Sales Offer in response to the Offer, and in particular:
 - to block the Shares,
 - to submit a Share Sales Offer,
 - to issue and submit a deposit certificate,
 - to issue settlement instructions for the Trustee Bank in accordance with the terms and conditions set forth in the Offer, at the price of PLN 15.00,
 - to collect a copy of the Share Sales Offer submitted to mBank Brokerage House.
3. The instructions referred to above have been issued by a person duly authorised to represent the Client.
4. The Trustee Bank shall be liable for all damages resulting from the submission of the Share Sales Offer on behalf of the Client, related, among others, to improper identification of the Client by the Trustee Bank, lack of authorization of the person submitting the instructions referred to above, or lack of authorization of the Trustee Bank to act on behalf of the Client.
5. The Trustee Bank undertakes to issue an appropriate settlement instruction under which Shares of Centrum Nowoczesnych Technologii S.A., being the subject of Share Sales Offers submitted on behalf of Clients, shall be recorded in the CSD on the account of mBank Brokerage House, which operates a securities account for the Company, on the transaction settlement date, based on a list of accepted Share Sales Offers sent by mBank Brokerage House, indicating the settlement terms and conditions.

We further declare that the Trustee Bank authorises the following employee to act on behalf of the Trustee Bank within the scope indicated in point 2 hereof:

.....
(name, surname, address, ID card number, PESEL)

For the Trustee Bank:

.....
Signature, name and surname, position

.....
Signature, name and surname, position